



25 August 2015
Workshops
26-27 August 2015
Conference & Exhibition
**Darwin Convention
Centre**

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Wednesday 26th August 2015 – Day 1

8.00 Morning coffee and registration

Commencement of the 7th NT Resources Week

The morning of day one will be a combined plenary session for SEAAOC, Mining the Territory and Building the Territory (prior to morning tea), before branching into separate programs streams.

8.35 Welcome from Informa

8.40 Welcoming remarks from the chairperson

Jeffrey McAlister, *Director General, Office of Asian Engagement, Trade and Investment, Department of Business, Northern Territory Government of Australia*

8.50 Welcome to Country

Allison Mills, Larrakia Representative

9.00 NT GOVERNMENT ADDRESS:

Hon Adam Giles MLA, *Chief Minister, Northern Territory Government of Australia*

9.30 Australia's challenging rebalancing

- A snapshot of today's global economic dynamics
- Unpacking the challenges for mining and resources sector
- Forecasts for the Aussie dollar - What does this mean for Australian industry?
- Short to medium term outlook for the Australian economy – implication for the resources and construction sectors

Paul Bloxham, *Chief Economist (Australia and New Zealand), HSBC*



10.00 Geopolitical outlook: How will the new era of lower oil prices impact the geopolitics of the 21st Century?

- Assessing the impact of North America's shale surge, and the fall out for the Middle East producers
- How will plunging oil & gas prices impact Russia's economy and strategic economic decisions
- What are the implications for OPEC, and how might they react going forward?
- What will be the impact on Australia's economy, and the broader Asian region?

Dr Keith Suter, *Foreign & International Affairs Editor, Channel 7's "Sunrise" Foreign Policy Analyst, Sky TV*

10.30 Morning tea


- 11.10 What it takes to deliver an economically competitive LNG project in Darwin
- World's largest independent exploration and development company defines economically cost effective and globally competitive operation.
 - Drilling results from the Greater Poseidon and Caldita-Barossa fields
 - Darwin LNG operators view of potential field development options
- Frank Krieger, Vice President Exploration & Development, **ConocoPhillips**
- 11.40 The Ichthys LNG Project
Mr. Hitoshi Okawa, *Director Corporate Coordination*, **INPEX**
- 12.10 Prelude's journey to Australia
- Prelude's journey to date
 - How Australia is shaping the world's leading Floating LNG Project
- David Bird, *GM Production*, **Shell Australia**
- 12.40 Lunch
- 1.40 Remarks from the Chairperson
Malcolm Roberts, *Chief Executive*, **Australian Petroleum production & Exploration Association (APPEA)**
- 1.50 An update on Origin's investments in the Top End
- Making an investment in the Top End – bringing a new market to town
 - Overcoming hurdles to new exploration ventures
 - Gaining trust and an emotional license to operate
 - Role of Browse / Bonaparte in Origin's growing portfolio
- Martin Riley, *General Manager - Exploration New Resources*, **Origin**
- 2.20 Global implication for Australia's O&G sector
- LNG pricing trends and long-term outlook
 - Impact of lower prices on LNG liquefaction plants and regasification terminals
 - What does this mean for Australia's projects?
- Tony Regan, *LNG Business Development Manager, Asia Pacific*, **Platts**
- 2.50 New perspectives on Australia's upstream: Cost deflation, the east coast gas market and other opportunities
- Cost deflation – can Australia reset and compete?
 - Where next for the east Australia market? – New analysis of gas breakevens
 - Exploration and M&A – a market in flux
- Angus Rodger, *Principal Analyst – Asia-Pacific Upstream Research*, **Wood Mackenzie**
- 3.20 Afternoon tea
- 3.50 M&A activity and outlook for the global O&G sector
- An overview of M&A activity
 - What role can PE & Sovereign Wealth Funds play in financing the oil and gas projects in the current environment?
 - What lessons can be learnt from the US oil and gas sector?
- Stephen Thompson, *Manager, LNG & Gas, Asia Pacific*, **Poten & Partner**

- 4.20 Supply and demand, and encouraging investment in the Australian gas market
Cheryl Cartwright, *Chief Executive*, **Australian Pipelines & Gas Association**
- 4.45 Commercial models for deploying Subsea optic fibre, connecting offshore assets
Michael Ackland, *Director, Commercial and Strategy*, **Nextgen Group**
- 5.10 Closing remarks from the chair
- 5.30 Networking drinks sponsored by  **TRANSFIELD**
SERVICES
- 7.15 NT Resources Week Gala Dinner at SkyCity Casino sponsored by  **INPEX**



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Thursday 27th August 2015 – Day 2

- 8.00 NT Resources Week networking breakfast sponsored by 
- 9.00 Welcome to day 2 and opening remarks from the Chairperson
Tony Regan, *LNG Business Development Manager, Asia Pacific, Platts*
- 9.10 KEYNOTE ADDRESS
Improving the economics of Australian oil and gas projects – Collaboration the way forward
Martin Ferguson AM, *Chairman, APPEA Advisory Board & Group Executive, Natural Resources, Seven Group*
- 9.40 The economic impact of NT onshore gas development
- Overview of recent NT economic impact assessment
 - Opportunities for investment, employment and revenue growth
 - Development scenarios for the domestic and export markets
- Malcolm Roberts, *Chief Executive, Australian Petroleum production & Exploration Association (APPEA)*
- 10.05 Santos' brownfields opportunity in meeting Asian energy demand
Joe Ariyaratnam, *General Manager Western Australia and Northern Territory, Santos*
- 10.30 Morning tea
- 11.00 West Arnhem Land Fire Abatement project – a case study of environmental, economic, social and cultural outcomes
- Learn how WALFA supports the livelihood and culture of remote Indigenous Territorians, while minimising environmental footprint
 - How a Territory project is considered a globally model for sustainability
 - The science, key benefits, and potential commercialisation for Indigenous communities
- Kayleen Ewin, *VP Sustainable Development, ConocoPhillips* and Dr Jeremy Russell-Smith, *Darwin Centre for Bushfire Research, Charles Darwin University*
- 11.20 The productivity imperative: How Australia can improve productivity in oil and gas
Geoffrey Cann, *National Director of Oil and Gas, Deloitte*
- 11.40 Relative attractiveness of US LNG exports - Is the threat to Australian projects real?
Vivek Chandra, *Chief Executive Officer, TEXAS LNG*

- 12.10 What will it take to make Australian LNG more competitive?
- Examining industry cooperation, decision making, regulation, policy and productivity
 - What is the potential for industry cooperation with onshore and offshore projects in Northern Australia?
- Geoff Barker, *Partner*, **RISC**
- 12.30 Lunch
- 1.30 Driving out spec inflation for Australia's oil & gas projects
Darren McFarlane, *Operations Manager Perth*, **DNV GL Oil & Gas Pty Ltd**
- 1.50 The outlook for Shale in Australia
- An overview of current projects
 - What can we learn from the US?
- Peter Strachan, *Principal*, **Stock Analysis**
- 2.10 Opportunities for Northern Territory gas on the eastern seaboard
Richard Cottee, *Managing Director*, **Central Petroleum**
- 2.30 Afternoon tea
- 3.00 An update of Armour Energy's Northern Australian gas projects
- Brief overview of Armour's prospective acreage position and progress to date
 - The opportunity Armour presents to stimulate regional development
 - The opportunity Armour presents to supply large volumes of gas to other states and for export
- Robbert de Weijer, *Chief Executive Officer*, **Armour Energy**
- 3.20 A view from NT's US oil and gas player
- Overview of EEG/IOG
 - Who are Imperial Oil & Gas?
 - Imperial Oil & Gas' NT exploration activities and outlook
 - Overview of location, geology & petroleum prospectivity
 - Work completed to date and intended
 - US O&G trends and outlook
 - What can we learn from US operations?
- Dr John Warburton, *Non- Executive Director*, **Imperial Oil & Gas Pty Ltd**
- 3.40 Preparing for Australia's asset management future
- Focus on asset management practices aligned with Australian project lifecycles
 - Developing the practices that support the vast number of onshore and offshore Australian projects, transitioning from the commissioning to operational phase
 - Identifying the challenges for the local oil and gas, mining, pipeline and infrastructure industries, including adequate provision of technical, competent and experienced personnel
 - Inspection, maintenance and repair (IMR) services provided for optimisation of asset performance, maximising the whole-of-life asset value and the provision of better service reliability to end clients
- Dr Margarita Vargas, *Fellow of Engineers Australia & Mechanical and Corrosion Engineer*, **Neptune Asset Management**
- 4.00 Conclusion remarks of the 21st anniversary SEAAOC Conference
- 4.30 NT Resources Week Cocktail Harbour Cruise